# PIVOTA **BILLY GRIFFITHS**

Fashion Enterprise Project BSc (Hons) Fashion Business & Management





Asia (Certified Ethical)

Western Europe



### Industry Overview & Problem -

The fashion industry, particularly workwear, is long overdue for disruption. Blue-collar professionals are often underserved by mainstream fashion, with options that are either:

Low-quality and disposable (fast fashion), or
Functional but lacking ethical production standards.

Despite a growing awareness of sustainability, industrial and trade sectors have limited access to workwear that is both ethically produced and modular. The current market neglects style, comfort, and responsible sourcing. Leaving millions of workers without dependable, modern clothing aligned with their values.

Primary research Respondents expressed frustration with their current workwear, citing lack of comfort and durability, and showed strong interest in customisable features such as modular hoods and linings. This aligns with findings from Mintel UK Clothing Retailing Market Report 2023, which highlights that UK consumers are increasingly value-focused, with 60% prioritising affordability and durability when purchasing clothing.

Moreover, sustainability was a recurring priority among my participants this sentiment is echoed in PwC's 2024 Voice of the Consumer Survey, where consumers indicated a willingness to spend an average of 9.7% more on sustainably produced or sourced goods, despite cost-of-living concerns.

for urban workwear and technical fashion

consumers.

# Key Statistics -

- The wholesale and retail trade sector employed approximately 4.9 million people in 2024, the highest of any sector in that year (Statista, 2025).
- The global workwear market was valued at \$16.2 billion in 2021 and is projected to reach \$29.1 billion by 2031, growing at a compound annual growth rate (CAGR) of 6.3% from 2022 to 2031 (Allied Market Research, 2022).

## Solution / Disruption: PIVOTA -

PIVOTA is reimagining workwear by delivering stylish, sustainable, high performance modular clothing built specifically for tradespeople. Blending technical utility with ethical values, designed to meet the real world demands of hardworking professionals without compromising the planet.

## What sets PIVOTA apart?

- Modular: Customisation options along with separate purchasable accessories. • Durable & Ethical: Clothing that lasts, made from organic and recycled
- materials.
- Transparency by Design: Full traceability across the supply chain.
  Modern Aesthetic: Workwear that looks just as good off the site.



ations & Supply

Marketing & Branding

25%

15%

# MARKETING & SALES

COMPETITOR

ANALYSIS

IMAGES/

DIAGRAMS

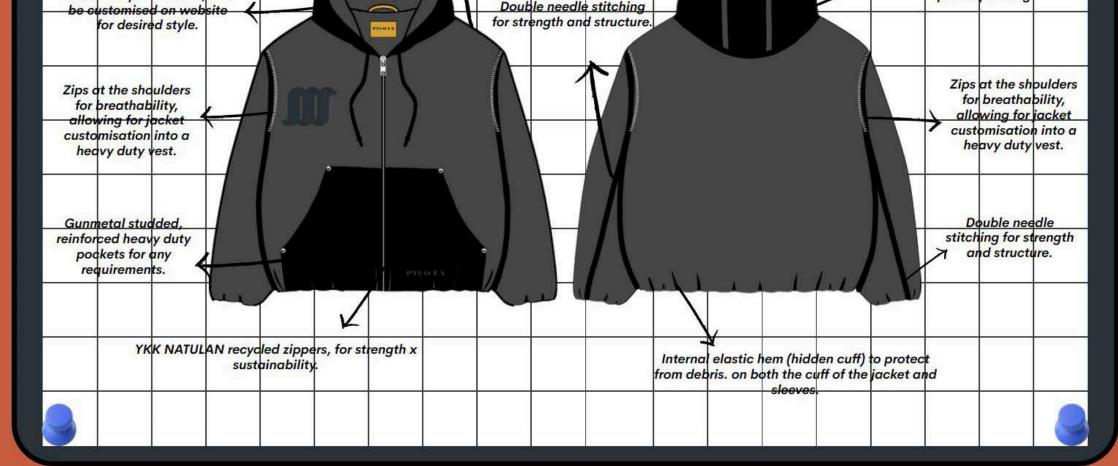
STRATEGY





Brand name	Positioning	Price Range	Strengths	Weaknesses			
Patagonia	Eco/outdoor heritage brand	Premium	Strong brand trust, activist brand	Limited fashion-forward appeal			
Veja	Ethical sneakers & lifestye	Mid	Transparent sourcing, trendy	Smaller product range			
Pangaia	Sustainable tech- based fashion	Premium	Innovation, plant-based dyes	l High price point			
Lucy & Yak	Casual ethical streetwear	Mid	Strong Gen Z appeal, inclusivity	Limited formalwear			
People Tree	Fair trade fashion pioneer	Mid	Long-standing ethical commitment	Less trend-focused designs			
COS (Sustainable line)	Minimalist high- street	Mid	Broad reach, quality materials	Not fully sustainable			
Thrift / Rental	Pre-loved/resale alternatives	Low-Mid	Affordable, circular economy	Less brand control			
SWOT Analysis T W O							
Clear sustain mission (Illur		nesses cale •	Opportunities Rising demand for ethical	Greenwashing by larger			

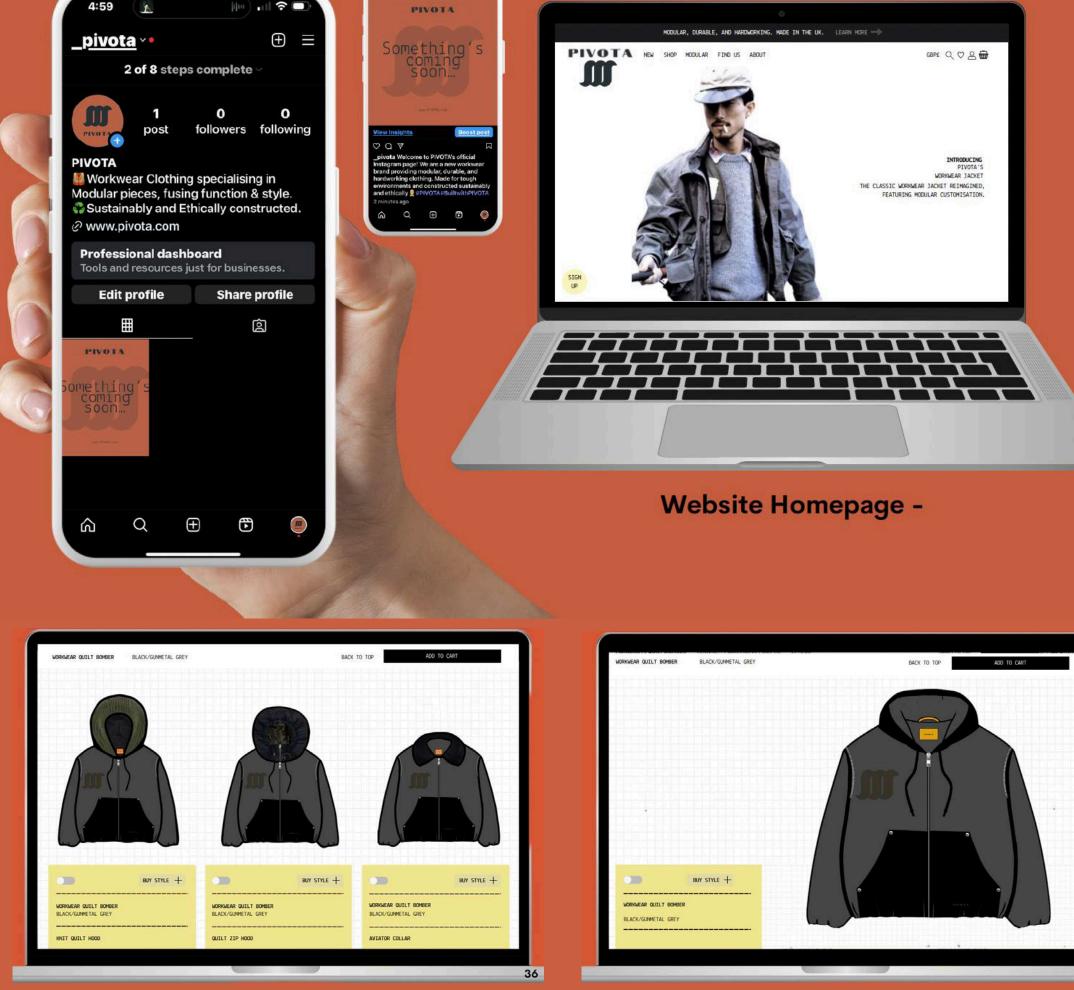
OUTLINE OF PRODUCT/SERVICE



Pricing Strategy -	Revenue Streams	Details
PIVOTA will use a value-based pricing strategy, positioning products at a premium price point to reflect:	Direct-to-consumer (DTC)	Sales through PIVOTA's own e- commerce website
<ul> <li>High-quality sustainable materials (Recycled CORDURA, Tencel, and recycled polyester)</li> </ul>	Wholesale	Select partnerships with sustainable / fashion boutiques (at a 40-50% wholesale margin).
<ul> <li>Ethical manufacturing</li> <li>Functional and technical design</li> <li>Strong brand values around sustainability and durability</li> </ul>	Subscription / Pre- order model	Limited runs available via pre-orders to finance production runs, reduce waste, and ensure sell through
Price will be determined by cost-plus calculation to ensure profitability:	Collaborations	Capsule collections with like-minded brands or creative projects to expand reach and create hype
<ul> <li>Direct cost per jacket = £154.58</li> <li>Target markup = 2.5x (standard for premium, sustainable brands)</li> <li>Retail price = £380-£400 per jacket</li> </ul>	Corporate Partnerships	Supplying sustainable workwear to companies looking to meet their ESG targets
This reflects brand positioning alongside competitors like Patagonia, Arc'teryx Veilance, or PANGAIA, but at an accessible luxury level	Sales Channels - • E-commerce platform: Primary channel	el for launch and first year (Shopify or

- Squarespace Commerce). • Pop-up shops / events: For brand activation and community building.
- Selected retail partners: Carefully curated stores aligned with brand values.
- Online marketplaces: Potential (carefully considered) options like Wolf & Badger.

Instagram -PIVOTA Posts pivota Her) atl 🗢 🗖 4:59 PIVOTA Ð omethin PIVOTA NEW SHOP MODULAR FIND US ABOUT 2 of 8 steps complete 0 0 1 post followers following PIVOTA



# BUSINESS **OBJECTIVES**

S	M	A	R	T
SPECIFIC GOALS	MEASURABLE GOALS	ACHIEVABLE GOALS	RELEVANT GOALS	TIME-BOUND GOALS
<ul> <li>Establish PIVOTA as a leading brand in sustainable, modular workwear.</li> <li>Create a fully integrated product ecosystem where customers can seamlessly add, remove, and customise components.</li> <li>Launch a sustainability initiative, aiming for carbon-neutral production.</li> </ul>	<ul> <li>Achieve a 10% market share in the global modular workwear segment within 5 years.</li> <li>Reach 100,000 followers across all social media platforms within 3 years.</li> <li>Generate £5 million in revenue within 5 years through direct-to-consumer sales, wholesale, and partnerships.</li> </ul>	<ul> <li>Scale the production of modular workwear to handle global demand, working with international manufacturers.</li> <li>Establish a sustainability task force to explore and implement eco-friendly processes.</li> <li>Launch PIVOTA-branded retail stores in key global markets within 5 years.</li> </ul>	<ul> <li>Position Pivota as an innovator in modular fashion.</li> <li>Continue to prioritise sustainable practices to align with the growing demand for eco-friendly and ethical fashion.</li> <li>Foster long-term partnerships with brands and influencers who align with PIVOTA's values.</li> </ul>	<ul> <li>Achieve global expansion into at least 3 major international markets (Europe, North America, Asia) within 5 years.</li> <li>Complete the transition to carbon- neutral production within 5 years.</li> <li>Secure £5 million in revenue and achieve 10% market share within 5 years.</li> </ul>